

DEVELOPING WORLD-CHANGING SCIENCE AND TECHNOLOGY BUSINESSES



IP Group's vision has increasingly become contributing to a better future through the impact of the science and technology-based business we have identified, backed, and grown together as long-term partners.

The Group is increasingly focusing capital, resources, and expertise on clear thematic areas, focusing on companies whose products and services will meaningfully contribute to a sustainable, healthier, tech-enriched future. We aim to accelerate those businesses whose addressable market, differentiators, and progress we consider are most compelling.

Summary Financials June 2022

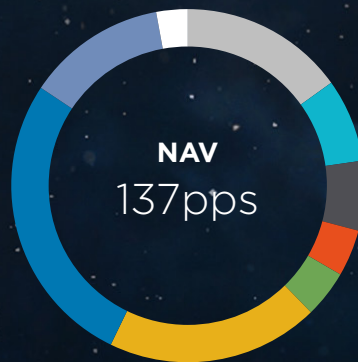
£236m
GROSS CASH

(£310m)
LOSS IN PERIOD

£1,414m
NAV
137p per share

£36m
PROFIT IN PERIOD
Excluding Oxford Nanopore

Results: Balance Sheet - Net Assets



- 39p Other Portfolio
- 28p Rest of Top 20
- 22p Oxford Nanopore
- 19p Net Cash
- 11p First Light
- 9p Istesso
- 6p Hinge Health
- 6p Feature Space
- -4p Other Net Liabilities

Clear thematic focus with high-conviction assets

The Group is increasingly focussing capital, resources, and expertise on clear thematic areas, focusing on companies whose products and services will meaningfully contribute to a cleaner, healthier, tech-enriched future.

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Healthier Future



Tech-enriched Future

FEATURE SPACE



Sustainable Future / Kiko Ventures



Engagement and Impact

£8bn

Raised by portfolio companies

£1.4bn

Net asset value 137 pence per share

400

Companies formed and supported

5k+

Jobs created

£1.2bn+

Invested in science-based businesses

6 SDGs Aligned with



Impact and ESG Focused



- SUSTAINABLE FUTURE / KIKO
- TECH-ENRICHED FUTURE
- HEALTHIER FUTURE



- TCFD: Climate opportunities significantly outweigh risks
- Low direct negative environmental impact (100% offset)



- Aim to be market-leading in inclusion & diversity; ExCo employee execs
- Progress made on female representation; 37% on ExCo & 43% on Board



- Committed to high standards of corporate governance & best practice
- Encourage strong governance in our portfolio companies

Sir Douglas Flint, CBE
Non-executive Chairman

Previously Group Chairman of HSBC, spent 15 years as HSBC's Group Finance Director, joining from KPMG where he was a partner.



Greg Smith
Chief Executive Officer

Decade as Group CFO driving strategy, scale and geographic expansion. Deep experience in investment appraisal, capital and resource allocation. Previously KPMG and \$3bn fund of hedge funds.



David Baynes
Chief Financial and Operating Officer

Finance and venture background, long track record of working successfully with the Boards of investee companies. Co-founder Fusion IP plc.; bought by IP Group.



Memberships, ratings and initiatives



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