



ipgroup

www.ipgroupplc.com  
Stock code (LSE): IPO

# Evolving GREAT IDEAS into WORLD-CHANGING businesses

## A GLOBAL LEADER IN IP COMMERCIALISATION

IP Group was set up with a mission to evolve great ideas, mainly from our partner universities, into world-changing businesses. We achieve this by systematically helping to create, build and support outstanding intellectual property-based companies.

The group pioneered the concept of the long-term partnership model with UK universities and has spent many years honing a unique approach to building businesses and providing support along the journey from 'cradle to maturity'. More recently, we have sought to adopt this approach with a select group of US research institutions.

## IP GROUP plc EXECUTIVE DIRECTORS



**Alan Aubrey**  
Chief Executive Officer



**Greg Smith**  
Chief Financial Officer



**David Baynes**  
Chief Operating Officer



**Mike Townend**  
Chief Investment Officer

## IP GROUP plc NON-EXECUTIVE DIRECTORS



**Mike Humphrey**  
Non-executive Chairman



**Doug Liversidge, CBE**  
Senior Independent Director



**Jonathan Brooks**  
Non-executive Director



**Prof Lynn Gladden, CBE**  
Non-executive Director



**Dr Elaine Sullivan**  
Non-executive Director

## OUR STRATEGIC AIMS



To **create** and maintain a pipeline of compelling intellectual property-based opportunities



To **develop** and support these opportunities into a diversified portfolio of robust businesses



To **deliver** attractive financial returns on our assets and third party funds

## WE SUPPORT OUR PORTFOLIO COMPANIES WITH:

Primary interface between the Group and the universities.

ippartners

Specialist early-stage in-house executive search.

ipexec

Operational, legal and business support.

ipassist  
iplegal

Specialist fund management and corporate advisory business.

ipcapital

Innovative programmes to accelerate company growth.

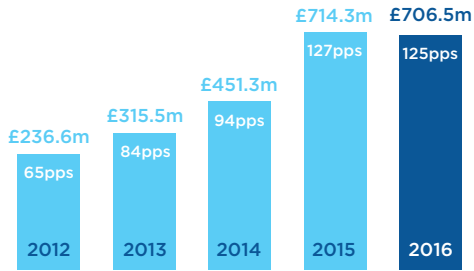
ipimpact

PASSIONATE + PIONEERING + PRINCIPLED

# IP GROUP AT A GLANCE

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 c. 90 portfolio companies

## IP GROUP 'HARD' NET ASSETS\*



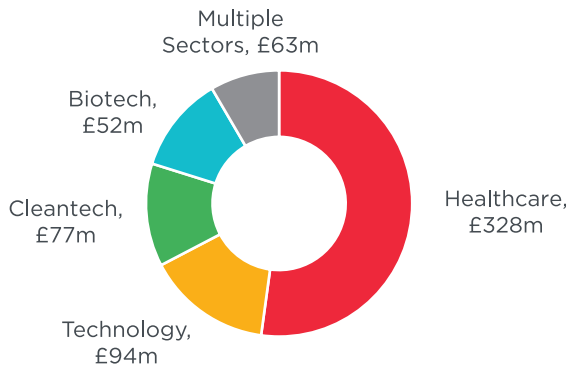
\*Hard NAV represents total equity/net assets less goodwill, intangible assets and the Oxford Equity Rights asset

## 4 SECTORS:



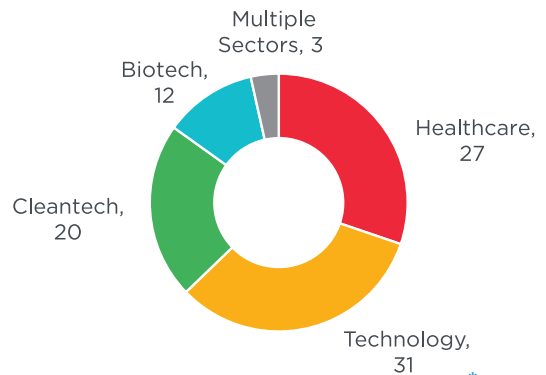
# PORTFOLIO "THE IDEAS WE BACK AIM TO CHANGE AND POSITIVELY IMPACT THE WORLD"

## By fair value\*



\*Excludes 20 de minimis holdings worth c.£1m in total

## By number of companies\*



\*31st December 2016.

## LARGEST PORTFOLIO HOLDINGS BY VALUE



PASSIONATE + PIONEERING + PRINCIPLED